

CITY COUNCIL PRESENTATION

DULUTH TOURISM COLLABORATIVE UPDATE

NOVEMBER 21, 2022

→ BELLMONT PARTNERS AND → LAWRENCE & SCHILLER

AGENDA

- Quick Introductions
- **♦** 2022 Efforts & Contract Outline
- **♦** Looking Ahead to 2023
- Questions & Discussion

YOUR DULUTH MARKETING TEAM



Tricia Hobbs

City of Duluth
Senior Economic Developer, Planning & Economic Development



Laura Mitchell

Lawrence & Schiller

VP of Marketing



Megan Anderson

Bellmont Partners
Account Director



Shelli Lissick

Bellmont Partners

Partner

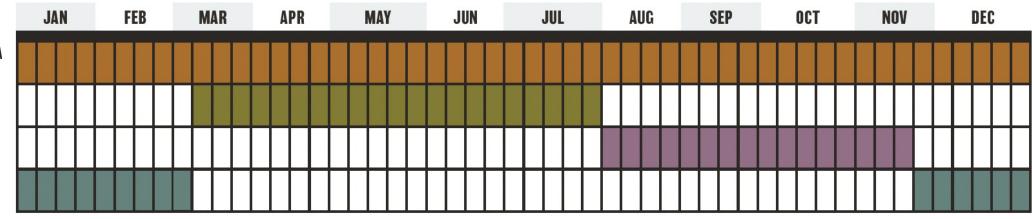
COMPREHENSIVE MARKETING PLANNING

PR, EARNED & SOCIAL MEDIA & EVERGREEN PAID MEDIA

PEAK PAID MEDIA

SHOULDER PAID MEDIA

WINTER PAID MEDIA



GOALS & KEY PERFORMANCE INDICATORS (KPIS)

Overall Business Goals

Tourism tax revenue, STR hotel numbers, distribution throughout city, length of stay

Paid Media Goals

Media engagements, ROI info from OTA/travel intent, website traffic **Earned Media**

Number of clips, impressions, UVM, local/regional/national coverage

KIDS & CONNECTION

AGE: 25-44 **INCOME:** \$60,000+

TRAVEL PARTY: significant other & children

AUDIENCE FACTORS:

- Value time away from day-to-day
- Want trips that gives opportunities for quality time & connection with their children
- Frequently drive for vacation
- Most likely to travel during peak
- Influenced by their kids' interests
- Practical needs for their trip & planning



BILLBOARD

Index: 129 Vert: 63%



DIRECT MAIL

Index: 118 Vert: 63%



OOH

Index: 120 Vert: 62%



NEWSPAPER

Index: 74 Vert: 26%



TELEVISION

Index: 99 Vert: 78%



MAGAZINE

Index: 101 Vert: 72%



SOCIAL MEDIA

Index: 119 Vert: 96%



AUDIO STREAMING

Index: 140 Vert: 72%



VIDEO STREAMING

Index: 140 Vert: 86%



INTERNET USAGE

Index: 114 Vert: 98%



RADIO

Index: 111 Vert: 83%



ADS AT EVENTS

Index: 144 Vert: 36%

AGE: 25-44 **INCOME:** \$45,000+

TRAVEL PARTY: significant other, friends & other couples

AUDIENCE FACTORS:

- No children in the travel party
- Focused on what can be experienced at the destination - doing is top-of-mind
- Prioritize new and unique experiences
- Interested in active outdoor recreation
- Most interest in food and drink experiences
- Passionate about travel, but may be budget conscious
- Leverage technology for trip planning and booking



BILLBOARD

Index: 128 Vert: 63%



NEWSPAPER

Index: 75 Vert: 26%

4 0 ►

TELEVISION

Index: 99 Vert: 78%



SOCIAL MEDIA

Index: 119 Vert: 96%



INTERNET USAGE

Index: 113 Vert: 98%



AUDIO STREAMING

Index: 143 Vert: 73%



RADIO

Index: 109 Vert: 81%



VIDEO STREAMING

Index: 141 Vert: 86%



ADS AT

Index: 142 Vert: 35%





DIRECT MAIL

Index: 115 Vert: 61%



OOH

Index: 124 Vert: 64%



MAGAZINE

Index: 100 Vert: 72%

READY TO ROAM

AGE: 55+ **INCOME:** \$75,000+

TRAVEL PARTY: significant other, potentially other couples

AUDIENCE FACTORS:

- Want to connect with the destination have experiences true to the location
- Mature, not old still active and excited to find what destinations offer
- Empty nesters fewer day-to-day family responsibilities
- More likely than other audiences to travel in the fall and winter months
- More traditional media usage than other audiences



BILLBOARD

Index: 128 Vert: 63%



NEWSPAPER

Index: 127 Vert: 45%



SOCIAL MEDIA

Index: 100 Vert: 80%



INTERNET USAGE

Index: 106 Vert: 92%



DIRECT MAIL

Index: 122 Vert: 65%



TELEVISION

Index: 112 Vert: 88%



AUDIO STREAMING

Index: 82 Vert: 42%



RADIO

Index: 105 Vert: 78%



OOH

Index: 115 Vert: 60%



MAGAZINE

Index: 116 Vert: 84%



VIDEO STREAMING

Index: 94 Vert: 58%



ADS AT EVENTS

Index: 106 Vert: 26%

CREATIVE CAMPAIGN DEVELOPMENT

BRAND STORY

"Welcome to Duluth" is something we say here. But it's also something you'll feel. The people, the pace, the place—are unapologetically original. Unique by nature. There's a reason the air smells better. And the beer tastes better. And the folks just seem happier. It's because they are. You will be too. When you come to Duluth, you become a part of what makes this place so special. While you're here with us, you're one of us. And even when you leave Duluth, it never leaves you. You'll get it when you get here. Welcome to Duluth, Love it like we do.

BRAND POSITION

LOVE IT LIKE WE DO

FRIENDLY | UNIQUE | PROUD | HONEST | SURPRISING



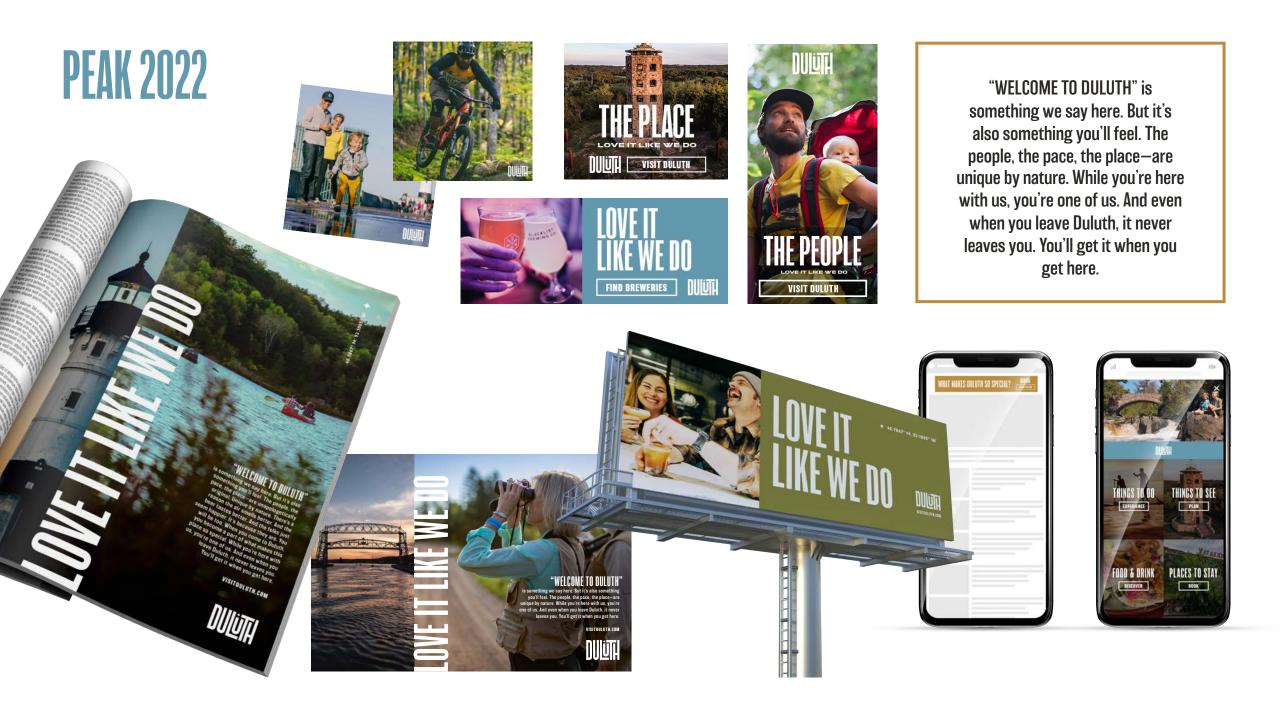


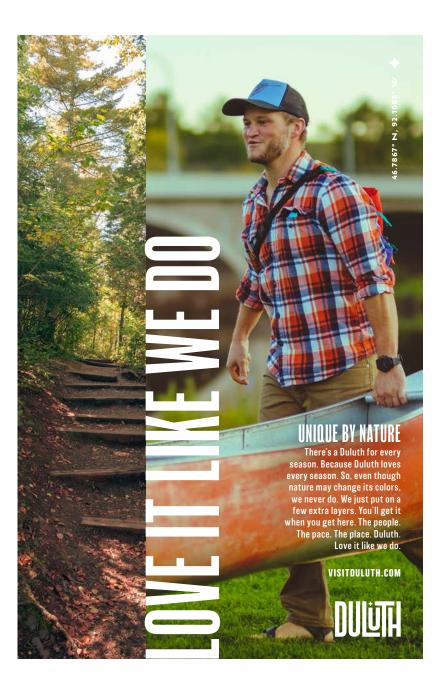












There's a Duluth for every season.

Because Duluth loves every season.

So, even though nature may change its colors, we never do. We just put on a few extra layers. You'll get it when you get here.

The people. The pace. The place.

Love it like we do.



LINIOUF RY NATUR

From the world-famous to local favorites, fall in Duluth is filled with colorful attractions. Enjoy lakeside festivals, cory restaurants and breweirs, patio firepits, migrating hawks, theater performances and over 300 per of city trails bursting with changing leaves, cascading waterfalls and friendly faces. The people. The pace. The place. Duluth. I now it like we do



Scan the GR Code to start planning your Duluth trip.

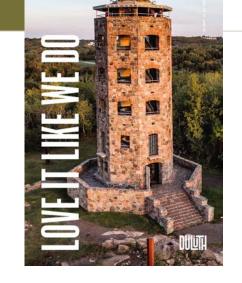


nus audigni hitatque platias doloreius acere dolorrum comnit dolorem dolorerior mo volectur? Quiducitati ommolorem quae sim aut uta pro c moles volesecae porum aut quunt rerume posserum sum et qui doloria

. LOVE IT LIKE JOSH K. I LOCAL BIKE ENTHO







SHOULDER 2022

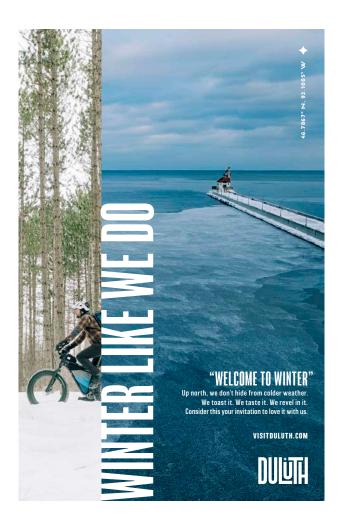




Up north, we don't hide from colder weather. We toast it. We taste it. We revel in it. Consider this your invitation to love it with us.





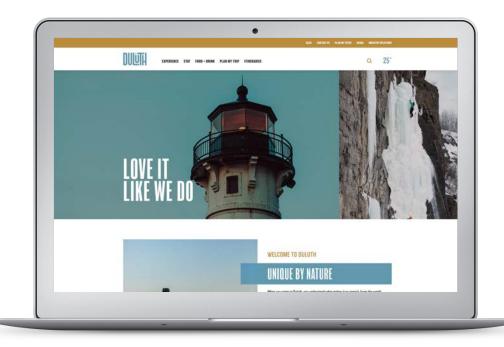


HOLIDAY 2022 & WINTER 2023

WEBSITE DEVELOPMENT

- Business audit
 (remove non-Duluth, add all Duluth)
- Events
- Content audit

 (including SEO best practices)
- Blogs, Faces of Duluth profiles & itineraries
- Seasonal landing pages
- Industry section







VIDEO & PHOTOGRAPHY

Three photo/video shoots completed

- Late summer 2021 (for assets used in 2022)
- Winter 2022

 (Jan: for assets used in late 2022/early 2023)
- Summer 2022 (for use in 2023)













TOTAL BP PLACED MENIA HITS

TOTAL BP PLACED MEDIA IMPRESSIONS

525,290,244

NATIONAL JOURNALIST VISITS

Stephanie Pearson Matt Meltzer

VIRTUAL DESKSIDES

Stephanie Pearson Matt Meltzer Michele Herrmann

National Coverage:

- **Washington Post**
- **TravelAwaits**
- Livability
- **TripSavvy**

Regional Coverage

- **MN Meetings + Events**
- Midwest Living
- **Pride Journeys**



10 great cities in the United States for outdoor adventures

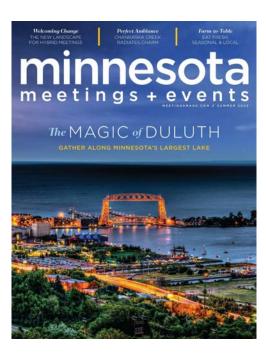


d-level Ride Center designation, (Visit Duluth)

Duluth, Minn.: Mountain biking paradise

Population: 84,904.

Just six areas on earth have earned the top-tier gold-level Ride Center designation from the International Mountain Bicycling Association, and they include this Midwestern lakeport with a more than 90-mile network of mountain bike trails. Day rides abound, but for post-trail bragging rights, take on the ultra-classic 40-mile Duluth Traverse, a largely beginner-friendly route spanning the length of the city. It's not only about the single track in Duluth, however. Through-hikers on the approximately 300-mile Superior Hiking Trail stroll right through town, and there are paddlers of all sorts on the St. Louis River Estuary National Water Trail, with designated routes that range from one to 12







MINNESOTA COVERAGE

- Monthly Event Round-Ups
 - John Beargrease Sled Dog Marathon
 - Duluth Airshow
 - Fourth Fest
 - Kraus Anderson Bike Festival
 - Bentleyville
 - And more
- Earned Media Tips Sheet









Communicating with media outlets about your organization's news and events can be an effective way to reach potential visitors. Here are our top tips to help you share your story.

HOW TO TELL IF YOUR STORY IS NEWSWORTHY

Journalists receive between 51 and 100 email pitches in a single week. That's why when reaching out to media contacts, it's important to make sure your message is necessary and relevant - is it a story the outlet would two

- + Timelinese New or just hannened or uncoming?
- Significance Affects a large group of people
- Proximity The closer to home, the more relevant to media
- Beaminance Semester or competitive females in involve
- Uniqueness Quirky, original, never been done before
- Usefulness Changes someone's life
 Human interest Appeals powerfully to emotions and evokes strong
- responses such as laughter, sadness, urgency or need for help

DEVELOPING AND SHARING STORY IDEAS

- Create a media list by researching the local news outlets in the area you want to reach, and the contacts at each outlet who typically cover the type of new
 you are sharing.
- Draft a story idea or "pitch" for media that succinctly summarizes the story you'd like a journalist to cover. Answer the questions who, what, when, where, why and how in the pitch. This pitch should be customized to each reporter and the type of outlet they work for (print; online, radio, television). Include a photo or other visual if you can, showing your business/event or an image that is relevant to you story idea. Let media know if you have b-roll video and high-res photos available, especially if they're located in the "vini Cities or other markets, to increase the likelihood of coverage.
- If the story idea is quick and to the point, a short email pitch works. If you want to share more specific details, consider drafting a longer-from press release along with a quick note inviting media to consider covering it is be sure to start with the most important. Provident information first, then provide additions details. Press releases can be copied and quasted into an email, or attached as a PDF (although many media outlets prefer no attachments in emails, no pasting into an email is the preferred method.)
- + Send story idea pitches and/or press releases to reporters in individual emails. Most journalists strongly prefer to communicate via email vs. phone.
- If you do not receive a response within a week, it's ok to follow up once with an email. However, do not continue contacting media repeatedly about the same story idea if you do not hear back. They will let you know if they are interested in doing a story.
 - If there are interesting new details or developments to the story after you first pitched the idea, it's ok to follow-up with these updates But again, limit follow-ups as too many follow-ups is a pet peeve of most journalists.

SOCIAL MEDIA

- Social Media Strategy and Playbook:
 - Inspire, educate, plan + book
- Follower Growth (as of 11/16)
 - Facebook +9.1% (+7,279)
 - Instagram +3.9% (+1,285)
 - Twitter +1.8% (+198)
- Partnerships
 - Destination Duluth
 - Shrpa
 - Influencers







ART, CULTURE & HISTORY

- Blog Content
- Itineraries
- Faces of Duluth Features
 - 7 of 10 profiles featured those in the arts/history
- Paid Media Creative





MURAL HUNTING IN DULUTH

Are you looking for more Instagram-worthy content on your next trip to Duluth? Maybe you'd like to check out some new neighborhoods, experience amazing art and snap a few fun profile pics while you're at it? Here are some of the largest and most colorful art murals you'll find throughout the city to brighten your feed.

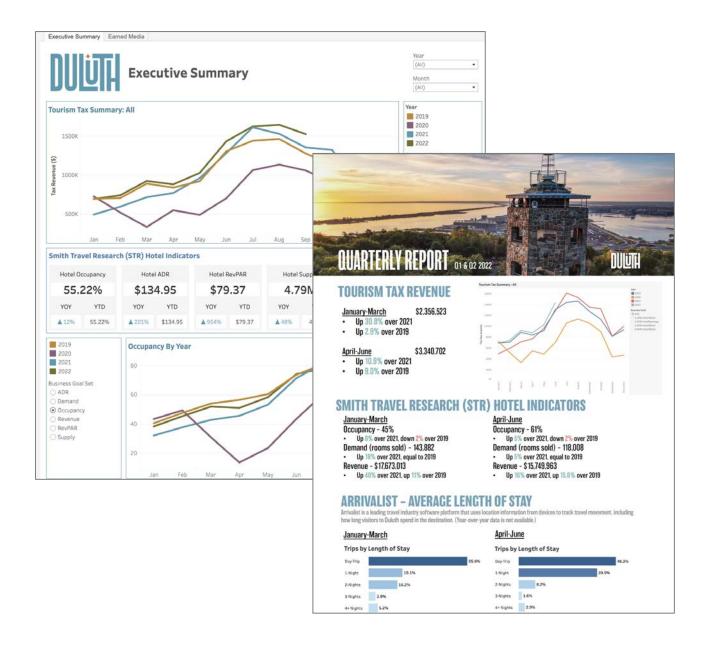


FACES OF DULUTH: DIONA JOHNSON

If you're in tune with the music scene in Duluth, you've likely heard of AfroGeode, or maybe the band AfroGeode and the Gemstones. Diona Johnson is the artist behind AfroGeode. Not only is she an independent musician. Johnson is also a Licensed Independent Clinical Social Worker at the College of Saint Scholastica, working as a Mental Health Therapist and Intercultural Specialist. We spoke with Johnson about her Duluth experience.

DATA, ANALYTICS AND REPORTING

- Overall KPIs
- Ongoing reporting (monthly slides, quarterly report, end of campaign reports)
- Visitation partnership
- Alignment with EMT reporting



WINTER & PEAK EFFORTS

TOTAL IMPRESSIONS: 47,706,544

TRAVEL INTENT ROI

- Winter: \$15 to \$1 ROI
- Peak: \$35 to \$1 ROI
- Combined 3,205 hotel stays

EXPEDIA ROI

- Winter: \$7 to \$1 ROI
- Peak: \$45 to \$1 ROI
- Combined 4,726 hotel stays

JANUARY - SEPTEMBER INDICATORS

TOURISM TAX REVENUE UP HOTEL ROOMS SOLD UP HOTEL ROOM REVENUE UP

13.9%

5.0%

13.8%

The rate of inflation in the United States was 8.2% for the 12 months ending on September 30, 2022.

ACCOUNT MANAGEMENT

IMPLEMENTATION OF MARKETING SERVICES

- Weekly calls with city
- Vendor coordination and negotiation
- Regular correspondence with Visit Duluth & Tourism Advisory Board
- Industry relations
 - 35+ meetings with industry groups/businesses
 - Lunch & Learns
 - Industry resources (brand toolkit, social media playbook, audience and media tips sheet, etc.)

MANAGEMENT OF STRATEGIC PARTNERS AND FREELANCE CONTRACTORS

- Local partnerships:
 - Local photographers
 - Old Saw Media talent
 - Intern UMD student
 - Destination Duluth
- Duluth office

ADDITIONAL TACTICS

- Visitor guide design
- Email marketing
- Visit Duluth creative elements
- Additional photo and video shoots



LOOKING AHEAD TO 2023

OVERALL GOALS

- Continue to uplift entire city while focusing on equity versus equality
- Continue partnerships with Visit Duluth and the DECC
- Additional photo & video shoots prioritizing diversity
- Evaluate paid media timing emphasis
 (Peak, Shoulder or Winter)
- Ongoing presence of OTAs, paid search, retargeting interested visitors
- Quarterly listening sessions for industry
- December 2022: industry survey
- FAM tours: journalists and influencers
- Alignment on cruising





2023 BUDGET

TOTAL: \$1.8 MILLION

MEDIA - 67%

 Paid, earned, organic social, Destination Duluth and Shrpa partnerships

CREATIVE ASSET DEVELOPMENT - 16%

• Campaign production, photo and video shoots

WEBSITE, CONTENT CREATION, EMAIL MARKETING - 7%

Ongoing updates, maintenance, blogs, itineraries

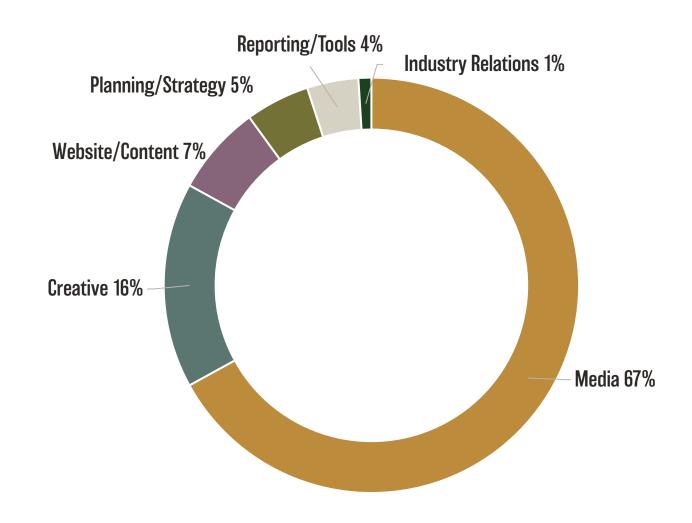
AGENCY PLANNING, STRATEGY - 5%

REPORTING & TOOLS - 4%

 Ongoing reporting, visitor tracking resources, US Travel Association

INDUSTRY RELATIONS - 1%

• Lunch & Learns, listening sessions, etc.



→ QUESTIONS & DISCUSSION →

#