

SCOPE OF WORK FORM
MINNESOTA HISTORICAL SOCIETY GRANTS OFFICE

The Scope of Work form is used to determine whether the proposed work meets the *Secretary of the Interior's Standards for the Treatment of Historic Properties*, a requirement of the grants program. The *Standards* are a set of established common sense guidelines that consider the historic nature and character-defining features of buildings/structures when recommending treatments for their preservation. The *Standards* state that deteriorated historic features shall be repaired whenever possible. Where the severity of deterioration requires replacement, the new feature should match the old in design, composition, color, and texture, whenever possible.

INSTRUCTIONS FOR COMPLETING THE GRANTS OFFICE *SCOPE OF WORK FORM*:

DETAILED DESCRIPTION OF PRESERVATION WORK. A separate row should be used to describe each work item. In the left block, identify the architectural feature requiring work and indicate whether the feature described is original to the building, was added at a later date, or is new construction. Give the approximate date of the feature. Describe its physical condition. Indicate the photograph or drawing numbers that show the feature described. ***Please include historic photos, if available.*** In the right block, explain in detail the preservation work to be undertaken on the feature. List drawings, marked photographs, or catalog specification page numbers that show the preservation work.

REQUIRED SUPPORTING DOCUMENTATION FOR COMMON PROJECT TYPES:

MASONRY

Photographs of existing masonry and mortar.

For Repointing: Mortar specifications. Existing mortar must be tested. Replacement mortar must match the historic mortar in composition, texture, color, and joint profile.

For Cleaning: Technical specifications for product and method.

WINDOWS AND DOORS

Close-up/detail photographs and/or drawings of existing windows/doors and trim profile showing condition and configuration. Manufacturer specification sheet for replacement window/door showing head, jamb, and sill details and section.

Must include information on elevation, muntins (if applicable), type of material (e.g. wood, aluminum), screens/storms, finish (e.g. painted), and glass type (e.g. single-pane, low-e, thermo-pane).

HVAC REPLACEMENT AND FIRE SUPPRESSION SYSTEMS

Manufacturer specification sheet for new unit or system.

Plan of installation, including locations of equipment, piping, vents. Describe any elements that will be visible from inside or outside of the building and any building features that must be altered to accommodate the new unit or system.

ROOFS

Photographs and documentation of existing roofing.

Manufacturer's product description of replacement roofing (to include type of material, exposure).

RAMP INSTALLATION

Photograph of proposed location for ramp/lift.

Plan view and elevation drawing of ramp.

EXAMPLES:

NUMBER	Architectural feature <u>facade brick</u> Approximate date of feature: <u>ca. 1880</u>	Describe work and impact on existing feature: <i>Selectively hand clean deteriorated joints. Test mortar and repoint to match color, texture, strength, composition, and joint width of the historic (see spec. p. 33-35); chemically clean graffiti from 1st floor piers (see spec. p. 30-31).</i>
Describe existing feature and its condition: <i>Hard pressed red brick with butter joints in good condition. Mortar mostly sound, but deteriorated and missing around downspout at east end of facade. Some graffiti at first floor.</i> Photo no. <u>3, 6</u> Drawing No. _____		
NUMBER	Architectural feature <u>main staircase</u> Approx. date of feature: <u>ca. 1880/unknown</u>	Describe work and impact on existing feature: <i>Replace missing balusters with matching pieces. Sand painted banisters and balusters and varnish. Replace treads as needed. Sand and paint stairs. Retain later stair as is.</i>
Describe existing feature and its condition: <i>Original stair exists between 1st and 3rd floors. Some balusters missing and treads worn. Later stair from 3rd to 8th floors.</i> Photo no. <u>9, 10</u> Drawing No. <u>A-12</u>		

SCOPE OF WORK FORM (continued page 2)

Property Name

Property Address

DETAILED DESCRIPTION OF WORK: *Complete blocks below. See instructions on page 1.* **Date:** _____

No. 1	Architectural feature _____ Approximate date of feature _____ Describe existing feature and its condition: Photo no. _____ Drawing no _____	Describe work and impact on existing feature:
No. 2	Architectural feature _____ Approximate date of feature _____ Describe existing feature and its condition: Photo no. _____ Drawing no _____	Describe work and impact on existing feature:
No. 3	Architectural feature _____ Approximate date of feature _____ Describe existing feature and its condition: Photo no. _____ Drawing no _____	Describe work and impact on existing feature:
No. 4	Architectural feature _____ Approximate date of feature _____ Describe existing feature and its condition: Photo no. _____ Drawing no _____	Describe work and impact on existing feature:

SCOPE OF WORK FORM
(continued-page 3)

Property Name _____

Property Address _____

Date: _____

<div style="border: 1px solid black; padding: 2px; width: 50px; margin: 0 auto;">No. 5</div>	<p>Architectural feature _____</p> <p>Approximate date of feature _____</p> <p>Describe existing feature and its condition:</p> <p>Photo no. _____ Drawing no _____</p>	<p>Describe work and impact on existing feature:</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; margin: 0 auto;">No. 6</div>	<p>Architectural feature _____</p> <p>Approximate date of feature _____</p> <p>Describe existing feature and its condition:</p> <p>Photo no. _____ Drawing no _____</p>	<p>Describe work and impact on existing feature:</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; margin: 0 auto;">No. 7</div>	<p>Architectural feature _____</p> <p>Approximate date of feature _____</p> <p>Describe existing feature and its condition:</p> <p>Photo no. _____ Drawing no _____</p>	<p>Describe work and impact on existing feature:</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; margin: 0 auto;">No. 8</div>	<p>Architectural feature _____</p> <p>Approximate date of feature _____</p> <p>Describe existing feature and its condition:</p> <p>Photo no. _____ Drawing no _____</p>	<p>Describe work and impact on existing feature:</p>

SCOPE OF WORK FORM
(continued-page 4)

Property Name

Property Address

Date: _____

No. 9	Architectural feature _____ Approximate date of feature _____	Describe work and impact on existing feature:
Describe existing feature and its condition: Photo no. _____ Drawing no _____		
No. 10	Architectural feature _____ Approximate date of feature _____	Describe work and impact on existing feature:
Describe existing feature and its condition: Photo no. _____ Drawing no _____		
No. 11	Architectural feature _____ Approximate date of feature _____	Describe work and impact on existing feature:
Describe existing feature and its condition: Photo no. _____ Drawing no _____		
No. 12	Architectural feature _____ Approximate date of feature _____	Describe work and impact on existing feature:
Describe existing feature and its condition: Photo no. _____ Drawing no _____		

